



NOTICES

Notice No.	20180716-13	Notice Date	16 Jul 2018
Category	Company related	Segment	Debt
Subject	Listing of new debt securities of Joyville Shapoorji Housing Private Limited		

Content

Trading Members of the Exchange are hereby informed that with effect from Tuesday, July 17, 2018, the under mentioned new securities issued by **Joyville Shapoorji Housing Private Limited** on private placement basis shall be listed and admitted to dealings on the Exchange in the list of **F GROUP - DEBT INSTRUMENTS**

1) Securities Description	Listed Rated Un-secured Non-Convertible Debentures Series - A issued on private placement basis of Rs.100/- each fully paid up.
Quantity	45,29,966
Market Lot	10000
Scrip Code	958071
Scrip ID on the Bolt System	10JSHPL23F
Detail Name on the Bolt System	JSHPL-10%-17-11-23-PVT
ISIN Number	INE373S08150
Credit Rating	CARE AA
Face Value	Rs.100/-
Paidup Value	Rs.100/- (Issue Price – Rs. 95/-)
Rate of Interest	10 % p.a. payable Quarterly Coupon at the rate of 10% (ten percent) per annum on Series A Debentures shall accrue on an annual basis at the end of each Financial Year and shall become due and payable subject to availability of Distributable Amounts, in the manner determined by the Distributions Committee of the Company and in the manner provided in Debenture Trust Deed. The same shall be due and payable to then holder of the Series A Debentures who shall be entitled to receive the payment of the relevant coupon amount only after availability of Distributable Amounts.
Date(s) of Payment of Interest	05/10/2018 To 17/11/2023
Actual/Deemed Date of allotment	04/07/2018
Date of Redemption	17/11/2023 - ("Final Redemption Date") *The Final Redemption Dateshall stand automatically extended to the end of 13 (thirteen) years from the First Allotment Date i.e. 17.11.2015, in case any of the Debentures are outstanding at the expiry of 8 (eight) years from the First Allotment Date as aforesaid or any other further date (as mutually agreed, in writing,

	<p>between the holders of Series A Debentures and Series B Debentures), on which date all outstanding Series A Debentures shall be mandatorily redeemed in full.</p> <p>However, the Debentures may be redeemed at an earlier date prior to the Final Redemption Date subject to availability of Distributable Amounts and the distribution mechanism for redemption of Debentures as set out in the Debenture Trust Deed.</p>
Redemption Premium	<p>The premium payable in respect of Series A Debentures is such that the Series A Debenture Holders have achieved a post tax IRR of 17% on the face value of the Series A Debentures subscribed / acquired by them (after considering any Coupon payments received by the Series A Debenture Holders from the Company from time to time).</p> <p>Upon occurrence of an Event of Default under Debenture Trust Deed, the Redemption Premium shall mean the premium payable in respect of Series A Debentures such that the Series A Debenture Holders have achieved a post tax IRR of 25% on the face value of the Series A Debentures subscribed / acquired by them (after considering any Coupon payments received by the Series A Debenture Holders from the Company from time to time).</p> <p>The Redemption Premium shall be payable on redemption of Series A Debentures in the manner provided in the Debenture Trust Deed.</p>
Put / Call option	NA

2) Securities Description	Listed Rated Un-secured Non-Convertible Debentures Series - B issued on private placement basis of Rs.100/- each fully paid up.
Quantity	1,05,69,920
Market Lot	10000
Scrip Code	958072
Scrip ID on the Bolt System	10JSHPL23G
Detail Name on the Bolt System	JSHPL-10%-17-11-23-PVT
ISIN Number	INE373S08168
Credit Rating	CARE AA
Face Value	Rs.100/-
Paidup Value	Rs.100/-
Rate of Interest	<p>10 % p.a. Payable Quarterly</p> <p>Coupon at the rate of 10% (ten percent) per annum on Series B Debentures shall accrue on an annual basis at the end of each Financial Year and shall become due and payable subject to availability of Distributable Amounts, in the manner determined by the Distributions Committee of the Company and in the manner provided in Debenture Trust Deed. The same shall be due and payable to the then holder(s) of the Series B Debentures who shall be entitled to receive the payment of the relevant coupon amount only after availability of Distributable Amounts.</p>
Date(s) of Payment of Interest	05/10/2018 To 17/11/2023
Actual/Deemed Date of allotment	04/07/2018
Date of Redemption	<p>17/11/2023 - ("Final Redemption Date")</p> <p>* The Final Redemption Dateshall stand automatically extended to the end of 13 (thirteen) years from the First Allotment Date i.e. 17.11.2015, in case any of the Debentures are outstanding at the expiry of 8 (eight) years from the First Allotment Date as aforesaid or any other further date (as mutually agreed, in writing, between the holders of Series A Debentures and Series B Debentures), on which date all outstanding Series B Debentures shall be mandatorily redeemed in full.</p>

	<p>However, the Debentures may be redeemed at an earlier date prior to the Final Redemption Date subject to availability of Distributable Amounts and the distribution mechanism for redemption of Debentures as set out in the Debenture Trust Deed.</p>
Redemption Premium	<p>The premium payable in respect of Series B Debentures is such that the Series B Debenture Holders have achieved a post tax IRR of 17% on the face value of the Series B Debentures subscribed / acquired by them (after considering any Coupon payments received by the Series B Debenture Holders from the Company from time to time).</p> <p>Upon occurrence of an Event of Default under Debenture Trust Deed, the Redemption Premium shall mean the premium payable in respect of Series B Debentures such that the Series B Debenture Holders have achieved a post tax IRR of 25% on the face value of the Series B Debentures subscribed / acquired by them (after considering any Coupon payments received by the Series B Debenture Holders from the Company from time to time).</p> <p>The Redemption Premium shall be payable on redemption of Series B Debentures in the manner provided in the Debenture Trust Deed</p>
Put / Call option	NA

The trading members may also note as under:

- The aforesaid securities of the company will be traded only in dematerialized form under the ISIN Number as mentioned above.
- The trading shall take place in standard denomination of Rs.10 Lakhs
- The tick size for the securities is 1 paisa

The Registrar & Transfer Agent is :

Universal Capital Securities Pvt Ltd (Formerly Mondkar Computers Pvt Ltd)

21 Shakil Niwas, Opp. Satya Sai Baba Temple,

Mahakali Caves Road, Andheri (E),

Mumbai – 400 093.

In case the trading members require any clarification they may please contact Ms. Rupal Khandelwal on 22728352/8550/8995.

Bhushan Mokashi

Additional General Manager

July 16, 2018