



NOTICES



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| Notice No. | 20160128-23 | Notice Date | 28 Jan 2016 |
| Category | Company related | Segment | Debt |
| Subject | Listing of new debt securities of Joyville Shapoorji Housing Private Limited | | |

Content

Trading Members of the Exchange are hereby informed that with effect from Friday, January 29, 2016 under mentioned new securities issued on private placement basis **Joyville Shapoorji Housing Private Limited** are admitted to dealing on the Exchange in the list of securities of **F GROUP - DEBT INSTRUMENTS**

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| 1) Securities Description | Rated, Unsecured, Redeemable, Non-convertible Series B Debentures of face value Rs.100/- each fully paid up. |
| Quantity | 59,12,433 |
| Market Lot | 10,000 |
| Scrip Code | 953252 |
| Scrip ID on the Bolt System | 10JSHPL23D |
| Detail Name on the Bolt System | JSHPL-10%-17-11-23-PVT |
| ISIN Number | INE373S08069 |
| Credit Rating | CARE AA |
| Face Value | Rs.100 |
| Rate of Interest | Coupon at the rate 10%p.a. on Series B debentures shall accrue on an annual basis at the end of each financial year and shall become due and payable subject to availability of distributable amounts, in the manner determined by the distributions committee of the company and in the manner provided in the debenture trust deed. The same shall be due and payable to then holders of Series A Debentures who shall be entitled to receive the payment of the relevant coupon amount only after availability of Distributable Amounts. |
| Date(s) of Payment of Interest | Quarterly 05/04/2016 To 17/11/2023 |
| Actual/Deemed Date of allotment | 20/01/2016 |
| Date of Redemption | 17/11/2023 |
| Redemption Premium | The Premium payable in respect of Series B debentures is such that the Series B Debenture Holders have achieved a post-tax IRR of 17% on the face value of the Series B debentures subscribed/ acquired by them (after considering any coupon payments received by the Series B debenture holder from the company from time to time) Upon occurrence of an Event of default under Debenture Trust Deed, the redemption premium shall mean the premium payable in respect of Series B debentures is such that the Series B Debenture Holders have achieved a post-tax IRR of 25% on the face value of the Series B debentures subscribed/ acquired by them (after considering any coupon payments received by the Series B debenture holder from the company from time to time). The Redemption Premium shall be payable on redemption of Series B debentures in the manner provided in the debenture trust deed. |
| Put / Call option | N.A. |
| 2) Securities Description | Rated, Unsecured, Redeemable, Non-convertible Series A Debentures of face value Rs.100/- each fully paid up. |
| Quantity | 25,33,900 |
| Market Lot | 10,000 |
| Scrip Code | 953253 |
| Scrip ID on the Bolt System | 10JSHPL23E |
| Detail Name on the Bolt System | JSHPL-10%-17-11-23-PVT |
| ISIN Number | INE373S08051 |
| Credit Rating | CARE AA |
| Face Value | Rs.100 |
| Rate of Interest | |

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|---------------------------------|--|
| | Coupon at the rate 10%p.a. on Series A debentures shall accrue on an annual basis at the end of each financial year and shall become due and payable subject to availability of distributable amounts, in the manner determined by the distributions committee of the company and in the manner provided in the debenture trust deed. The same shall be due and payable to then holders of Series A Debentures who shall be entitled to receive the payment of the relevant coupon amount only after availability of Distributable Amounts. |
| Date(s) of Payment of Interest | Quarterly 05/04/2016 To 17/11/2023 |
| Actual/Deemed Date of allotment | 20/01/2016 |
| Date of Redemption | 17/11/2023 |
| Redemption Premium | The Premium payable in respect of Series A debentures is such that the Series B Debenture Holders have achieved a post-tax IRR of 17% on the face value of the Series B debentures subscribed/ acquired by them (after considering any coupon payments received by the Series B debenture holder from the company from time to time) Upon occurrence of an Event of default under Debenture Trust Deed, the redemption premium shall mean the premium payable in respect of Series B debentures is such that the Series B Debenture Holders have achieved a post-tax IRR of 25% on the face value of the Series B debentures subscribed/ acquired by them (after considering any coupon payments received by the Series B debenture holder from the company from time to time). The Redemption Premium shall be payable on redemption of Series B debentures in the manner provided in the debenture trust deed. |
| Put / Call option | N.A. |

The trading members may also note as under:

- The aforesaid securities of the company will be traded only in dematerialized form under the ISIN Number as mentioned above.
- The trading shall take place in standard denomination of Rs.10 Lakhs
- The tick size for the securities is 1 paise.

The registrar to the issue is:
Universal Capital Securities Pvt. Ltd.

In case the trading members require any clarification they may please contact Ms. Rupal Khandelwal on 22728352/8550/8995.

Bhushan Mokashi
Deputy General Manager
January 28, 2016