

NOTICES

Notice No.	20151209-11	Notice Date	09 Dec 2015
Category	Company related	Segment	Debt
Subject	Listing of new debt securities of Joyville Shapoorji Housing Private Limited		
Attachments	JS ID 2.zip		

Content

Trading Members of the Exchange are hereby informed that with effect from Thursday, December 10, 2015 under mentioned new securities issued on private placement basis **Joyville Shapoorji Housing Private Limited** are admitted to dealing on the Exchange in the list of securities of **F GROUP - DEBT INSTRUMENTS**

1) Securities Description	Rated, Unsecured, Redeemable, Non-convertible Series A Debentures of face value Rs.100/- each fully paid up.
Quantity	1650000
Market Lot	10000
Scrip Code	953022
Scrip ID on the Bolt System	10JSHPL23
Detail Name on the Bolt System	JSHPL-10%-17-11-23-PVT
ISIN Number	INE373S08036
Credit Rating	CARE AA
Face Value	Rs.100/-
Rate of Interest	Coupon at the rate 10%p.a. on Series A debentures shall accrue on an annual basis at the end of each financial year and shall become due and payable subject to availability of distributable amounts, in the manner determined by the distributions committee of the company and in the manner provided in the debenture trust deed. The same shall be due and payable to then holders of Series A Debentures who shall be entitled to receive the payment of the relevant coupon amount only after availability of Distributable Amounts.
Date(s) of Payment of Interest	Quarterly 05/01/2016 To 17/11/2023
Actual/Deemed Date of allotment	03/12/2015
Date of Redemption	17/11/2023
Put / Call option	N.A

2) Securities Description	Rated, Unsecured, Redeemable, Non-
---------------------------	------------------------------------

Quantity	3849860
Market Lot	10000
Scrip Code	953023
Scrip ID on the Bolt System	10JSHPL23C
Detail Name on the Bolt System	JSHPL-10%-17-11-23-PVT
ISIN Number	INE373S08044
Credit Rating	CARE AA
Face Value	Rs.100/-
Rate of Interest	Coupon at the rate 10%p.a. on Series B debentures shall accrue on an annual basis at the end of each financial year and shall become due and payable subject to availability of distributable amounts, in the manner determined by the distributions committee of the company and in the manner provided in the debenture trust deed. The same shall be due and payable to then holders of Series B Debentures who shall be entitled to receive the payment of the relevant coupon amount only after availability of Distributable Amounts.
Date(s) of Payment of Interest	Quarterly 05/01/2016 To 17/11/2023
Actual/Deemed Date of allotment	03/12/2015
Date of Redemption	17/11/2023
Put / Call option	N.A

The trading members may also note as under:

- The aforesaid securities of the company will be traded only in dematerialized form under the ISIN Number as mentioned above.
- The trading shall take place in standard denomination of Rs.10 Lakhs
- The tick size for the securities is 1 paise

The registrar to the issue is:
Universal Capital Securities Pvt. Ltd.

In case the trading members require any clarification they may please contact Ms. Sejal Jain on 22728352/8550/8995.

Bhushan Mokashi
Deputy General Manager
December 9, 2015