

NOTICES

Notice No.	20200324-20	Notice Date	24 Mar 2020
Category	Company related	Segment	Debt
Subject	Listing of new debt securities of Joyville Shapoorji Housing Private Limited		
Content			

Trading Members of the Exchange are hereby informed that with effect from Wednesday, March 25, 2020 under mentioned new securities issued on private placement basis **Joyville Shapoorji Housing Private Limited** are admitted to dealing on the Exchange in the list of securities of **F GROUP - DEBT INSTRUMENTS**

1) Securities Description	Rated, Unsecured, Redeemable, Non-convertible Series A Debentures of face value Rs.100/- each fully paid up.
Quantity	7,20,000
Market Lot	10,000
Scrip Code	952984
Scrip ID on the Bolt System	10JSHPL23A
Detail Name on the Bolt System	JSHPL-10%-A-17-05-24-PVT
ISIN Number	INE373S08309 (Further listing under same ISIN)
Credit Rating	CARE A+
Face Value	Rs.100/-
Rate of Interest	Coupon at the rate of 10% (ten percent) per annum on Series A Debentures shall accrue on an annual basis at the end of each Financial Year and shall become due and payable subject to availability of Distributable Amounts, in the manner determined by the Distributions Committee of the Company and in the manner provided in Debenture Trust Deed including amendments thereto. The same shall be due and payable to then holder of the Series A Debentures who shall be entitled to receive the payment of the relevant coupon amount only after availability of Distributable Amounts.
Date(s) of Payment of Interest	Quarterly 05/01/2016 To 17/05/2024
Actual/Deemed Date of allotment	20/03/2020
Date of Redemption	17-05-2024 ("Final Redemption Date") * * The Final Redemption Date shall stand automatically extended to the end of 13 (thirteen) years from the First Allotment Date i.e. 17-11-2015, in case any of the Debentures are outstanding at the expiry of 8.5 (eight point five) years from the First Allotment Date as aforesaid or any other further date (as mutually agreed, in writing, between the holders of Series A Debentures and Series B Debentures), on which date all outstanding Series A Debentures shall be mandatorily redeemed in full. However, the Debentures may be redeemed at an earlier date prior to the Final Redemption Date subject to availability of Distributable Amounts and the distribution mechanism for redemption of Debentures as set out in the Debenture Trust Deed including amendments thereto.
Redemption Premium	The premium payable in respect of Series A Debentures is such that the Series A Debenture Holders have achieved a <i>post tax</i> IRR of 17% on the face value of the Series A Debentures subscribed/acquired by them (after considering any Coupon payments received by the Series A Debenture Holders from the Company from time to time). Upon occurrence of an Event of Default under Debenture Trust Deed, the Redemption Premium shall mean the premium payable in respect of Series A Debentures such that the Series A Debenture Holders have achieved a <i>post tax</i> IRR of 25% on the face value of the Series A Debentures subscribed/acquired by them (after considering any Coupon payments received by the Series A Debenture Holders from the Company from time to time). The Redemption Premium shall be payable on redemption of Series A Debentures in the manner provided in the Debenture Trust Deed.
Put / Call option	N.A

2) Securities Description	Rated, Unsecured, Redeemable, Non-convertible Series B Debentures of face value Rs.100/- each fully paid up.
Quantity	16,80,000
Market Lot	10,000
Scrip Code	952985
Scrip ID on the Bolt System	10JSHPL23B
Detail Name on the Bolt System	JSHPL-10%-B-17-05-24-PVT
ISIN Number	INE373S08317 (Further listing under same ISIN)
Credit Rating	CARE A+
Face Value	Rs.100/-
Rate of Interest	10%
Date(s) of Payment of Interest	Quarterly 05/01/2016 To 17/05/2024
Actual/Deemed Date of allotment	20/03/2020
Date of Redemption	17-05-2024 ("Final Redemption Date") * * The Final Redemption Date shall stand automatically extended to the end of 13 (thirteen) years from the First Allotment Date i.e. 17-11-2015, in case any of the Debentures are outstanding at the expiry of 8.5 (eight point five) years from the First Allotment Date as aforesaid or any other further date (as mutually agreed, in writing, between the holders of Series A Debentures and Series B Debentures), on which date all outstanding Series B Debentures shall be mandatorily redeemed in full. However, the Debentures may be redeemed at an earlier date prior to the Final Redemption Date subject to availability of Distributable Amounts and the distribution mechanism for redemption of Debentures as set out in the Debenture Trust Deed including amendments thereto.
Redemption Premium	The premium payable in respect of Series B Debentures is such that the Series B Debenture Holders have achieved a post tax IRR of 17% on the face value of the Series B Debentures subscribed / acquired by them (after considering any Coupon payments received by the Series B Debenture Holders from the Company from time to time). Upon occurrence of an Event of Default under Debenture Trust Deed, the Redemption Premium shall mean the premium payable in respect of Series B Debentures such that the Series B Debenture Holders have achieved a post tax IRR of 25% on the face value of the Series B Debentures subscribed / acquired by them (after considering any Coupon payments received by the Series B Debenture Holders from the Company from time to time). The Redemption Premium shall be payable on redemption of Series B Debentures in the manner provided in the Debenture Trust Deed including amendments thereto.
Put / Call option	N.A

The trading members may also note as under:

- The aforesaid securities of the company will be traded only in dematerialized form under the ISIN Number as mentioned above.
- The trading shall take place in standard denomination of Rs.1 Lakhs
- The tick size for the securities is 1 paise

The Registrar & Transfer Agent is :

Universal Capital Securities Pvt Ltd (Formerly Mondkar Computers Pvt Ltd)
21 Shakil Niwas, Opp. Satya Sai Baba Temple,
Mahakali Caves Road, Andheri (E),
Mumbai – 400 093.

In case the trading members require any clarification they may please contact Ms. Sejal Jain on 22728352/8550/8995.

Bhushan Mokashi
Deputy General Manager
March 24, 2020